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Attorneys for Microsoft Corporation and Microsoft Licensing, GP

### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re

DELPHI CORPORATION, et al.

Debtors.

Chapter 11

Case No. 05-44481 (RDD)
Jointly Administered
Relates to Docket Nos. 13236 and 18400

# WITHDRAWAL OF CURE CLAIMS OF MICROSOFT (DOCKET NOS. 13236 AND 18400)

COME NOW Microsoft Corporation, a Washington corporation, and its wholly-owned subsidiary Microsoft Licensing, GP (collectively "Microsoft"), and hereby state:

- As set forth in its Cure Claim filed under Docket No. 13236, Microsoft asserted that a pre-petition default exists that must by cured pursuant to Bankruptcy Code §365 relating to Enterprise Agreement No. 01E62067 and Enrollment Nos. 2813189 and 5635919, each with an effective date of September 1, 2003.
- 2. Debtors, through their counsel, have notified Microsoft that, as provided in Section 8.1 of the Modified Plan, these contracts will not be assumed or assumed and assigned by the Debtors because these contracts expired on or prior to the Effective Date (and have not otherwise been extended) pursuant to their own terms.
- 3. As set forth in its Cure Claim filed under Docket No. 18400, Microsoft asserts that a post-petition default of \$123,884 exists that must be cured pursuant to Bankruptcy Code § 365. Delphi Automotive Systems, LLC, and Microsoft Licensing,

GP, are parties to Enterprise Subscription Agreement No 1ES60204 and Enterprise Subscription Enrollment No. 7796574, for which Invoice No. 965815699, dated May 29, 2009, is unpaid. While a portion of this invoice was paid by Debtor on or about July 2, 2009, there is a balance due and remaining of \$123,884, as set forth in Microsoft's Administrative Expense Claim Form, No. 18928, filed with the Claims Agent on July 15, 2009.

4. Debtors, through their counsel, have notified Microsoft that, as set forth in the Section 365 Objection Order, entered on August 18, 2009, under Docket No. 18805, Microsoft's claim for this post-petition obligation shall be subject to the treatment provided for Administrative Claims under the Modified Plan.

WHEREFORE, Microsoft hereby withdraws its Cure Claims filed under Docket Nos. 13236 and 18400.

DATED this 1<sup>st</sup> day of September, 2009.

RIDDELL WILLIAMS P.S.

Bv:

Joseph E./Shickich, Jr.
Washington State Bar No. 8751
Admitted Pro Hac Vice, Docket No.

Admitted Pro Hac Vice, Docket No. 884

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jshickich@riddellwilliams.com

Counsel for Microsoft Corporation

### **DECLARATION OF SERVICE**

### Cheryl Seelhoff declares:

- 1. I am an employee of Riddell Williams P.S. which represents Microsoft Corporation and Microsoft Licensing, GP. I am a United States citizen, over the age of 18, competent to make this Declaration, and have personal knowledge of the facts herein.
- 2. On Tuesday, September 1, 2009, I electronically filed via the U.S. Bankruptcy Court's CM/ECF System the foregoing pleading:
  - Withdrawal of Cure Claim of Microsoft (Docket No. 13236).

It is my understanding that at the time of filing this document on the ECF System, the Court will automatically send electronic notification to each of the individuals and/or entities (that are ECF participants) who appeared and/or requested special notice in this case.

3. Tuesday, September 1, 2009, I also caused to be served via Federal Express overnight delivery a copy of this same pleading on:

#### To the Debtors:

Delphi Corporation 5725 Delphi Drive Troy, MI 48098 Attn: David M. Sherbin General Counsel

with a copy to:
Skadden, Arps, Slate, Meagher &
Flom LLP
333 West Wacker Drive, Suite 2100
Chicago, IL 60606
Attn: John Wm. Butler, Jr.
Ron E. Meisler

and a copy to:

Skadden, Arps, Slate, Meagher & Flom LLP
Four Times Square
New York, NY 10036
Attn: Kayalyn A. Marafioti
Gregory W. Fox

### To the U.S. Trustee:

Office of the U.S. Trustee for the Southern District of New York 33 Whitehall Street, Ste 2100 New York, NY10004 Attn: Brian Masumoto

## To the Counsel for the Agent Under the Postpetition Credit Facility:

Davis Polk & Wardwell 450 Lexington Ave. New York, New York 10017 Attn: Donald Bernstein Brian Resnick

### To the Counsel for the Tranche C. Collective:

Willkie Farr & Gallagher LLP 787 Seventh Ave. New York, NY 10019 Attn: Richard Mancino Marc Abrams

# To the Counsel for the U.S. Department of the Treasury:

Cadwalader, Wickersham & Taft LLP
One World Financial Center
New York, NY 10281
Attn: John J. Rapisardi
Oren B. Hacker

# To the Counsel for Parnassus Holdings II, LLC:

Schulte Roth & Zabel LLP 919 Third Ave. New York, NY 10022 Attn: Adam C. Harris David J. Karp

### To GM:

Weil, Gotschal & Manges LLP 767 Fifth Avenue New York, NY 10153 Attn: Jeffrey L. Tanenbaum Robert J. Lemons

# To the Counsel for the United States Department of Justice:

86 Chambers Street, 3<sup>rd</sup> Floor New York, NY 10007 Attn: Matthew L. Schwartz Joseph N. Cordaro

# To the Unsecured Creditors' Committee:

Latham & Watkins LLP 885 Third Avenue, Suite 1000 New York, NY 10022-4834 Attn: Robert J. Rosenberg Mitchell A. Seider Mark A. Broude

4. I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

EXECUTED this 1<sup>st</sup> day of September, 2009.

Cheryl Seelboff

Riddell Williams P.S.

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